

Detailer Fieldnotes Template

Detailer's Name		
Date of Visit		
Visit Topic		
Provider's First Name		
Provider's Last Name		
Degree type of the provider		
If the visit did not happen, why		
not?		
What was the format of the	a. In-person visit	
academic detailing visit?	b. Virtual meeting via videoconferencing platform	
	c. Phone call – no videoconferencing used	
Length of visit (in minutes):		
What questions did the provider		
bring up, if any?		
What questions did the provider a	sk that required a follow-up email response, if any?	
Please describe the visit in detail	focusing on your interaction with the provider and any important	
information related to your experience. Details might include how the conversation went, the		
	vas busy day in the office, personality of the office staff that	
affected the visit, etc.	as basy day in the office, personancy of the office start that	
[If format is virtual or telephone] E	arlier you mentioned the visit was conducted virtually via a	
videoconferencing platform or through the telephone. Were there any technical issues that occurred		
during the visit?		
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And if so, please describe the difficulties you encountered below. How do you think they impacted
the effectiveness of the visit?

Was the next appointment scheduled?	
If yes, what is the time of the next appointment?	