

Tips & Tricks for Virtual Success

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Disclosures

None



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Virtual vs In person

- What items remain the same?
 - Your message, creating handouts, tracking your effort, calling clinics/providers, COMMUNICATION

- What items are different?
 - How you contact providers, scheduling meetings, using virtual platforms, making handouts electronic, FLEXIBILITY



Tips & Tricks to getting started

- Use electronic accessibility to your advantage!
 - Listservs, Posting on websites
 - Request a booth or advertise at virtual conferences
 - Make scheduling easy
 - Calendly
 - https://calendly.com/k-genovesse-detailing/15min
 - Keep strong notes! You will forget about e-mails
 - Create templates for e-mails and maybe phone calls
 - If calling- requesting an e-mail address
 - Practice your virtual formats!





PUBLIC HEALTH DETAILING

Educational outreach for primary care providers to help support the tireless dedication you have to Utah's patients and community.

The focus of this program is to increase awareness and treatment for Sexually Transmitted Infections and increase access to PrEP.

Consultations can cover:

- » Thorough sexual health history training
- » Reviewing newest guidelines for testing and treating STIs
- » Determine frequency of testing needed
- » Individual training for PrEP
- » How to implement PrEP visits into your primary care practice without causing additional burden.

Visits are:

- » Virtual with hope for in person training in the future
- » Set for 15 minutes
- » Offered six days a week, as many times as you want
- » One on One so providers can have individual and customized information!
- » FREE!

Contact our Public Health Detailer today for your first visit!



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Public Health Detailing

- Educational outreach-1:1 consult- "detailer" and provider
- Allows for individualization of evidence-based practices into provider's practice and opportunity to ask specific clinical questions
- Health Department funded, no commercial bias
- Topics: Sexually Transmitted Infections and PrEP
- Virtual visit, minimum 15 minutes with flexibility based on provider's needs
- FREE- reach out as often as you like!
- Kelsey.genovesse@hsc.Utah.edu



Challenges with Virtual

- E-mails are easily ignored
 - Make subject concise & clear
 - Personalize with provider's name & why you are reaching out to them
 - Send subsequent e-mails in the chain
 - Always include how to sign up for a session in the current e-mail
- Tech Issues
 - Know how to connect audio by phone
 - Have a backup platform ready
- Distracted visits
 - Offer another time
 - Shift to concise messaging, e-mail support evidence
 - Ask for follow up visit in another 1 to 2 weeks



Success & Advantages to Virtual

- Rural providers are more accessible
- Visits outside of clinic hours
- Travel reduced- time saved
- Materials can all be condensed to one e-mail and easily saved
- Edits can be made on electronic handouts as needed



Summary

- Your message remains the same
- Use electronic resources to your advantage
- Create a system on tracking, scheduling, taking notes and possibly templates for reaching out
- Practice your virtual formats!
- Be flexible

